

2007-2008 VERIFICATION WORKSHEET

A. Student Information

Dependent

Last Name	First Name	M.I.	Social Security Number
Address (include apt. no.)			Date of Birth
City	State	Zip	Phone Number
			Student ID

B. Family Information

Parents' marital status as of the date this form is completed:

- Married/Remarried Divorced/separated
 Single Widowed

List the people in your parents' household, include:

- yourself and your parent(s) (including stepparent) even if you don't live with your parents, and
- your parents' other children, even if they don't live with your parent(s), if (a) your parents will provide more than half of their support from July 1, 2007 through June 30, 2008, or (b) the children would be required to provide parental information when applying for Federal Student Aid, and
- other people if they now live with your parents, and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2007 through June 30, 2008.

Write the names of all household members in the space(s) below. Also write in the name of the college for any household member, excluding your parent(s), who will be attending college at least half time between July 1, 2007-June 30, 2008, and will be enrolled in a degree, diploma, or certificate program.

<u>Full Name</u>	<u>Age</u>	<u>Relationship</u>	<u>College</u>
		Self	UMass Dartmouth

C. Tax Information

Student's Tax Information (check one)

- I filed a 2006 U.S. Income Tax Return.
 I will not file a 2006 U.S. Income Tax Return.

Parent's Tax Information (check one)

- I filed a 2006 U.S. Income Tax Return.
 I will not file a 2006 U.S. Income Tax Return.

Please submit **ALL** 2006 W-2's for student and/or parent even if federal tax returns were not filed. Please submit a signed copy of the student's and parent's 2006 Federal U.S. Income Tax Return and applicable tax schedules. Acceptable federal tax returns include the 1040, 1040A, 1040EZ, and Telefile.

If you do not have a copy of your tax return, contact the IRS at 1-800-829-1040 to request an IRS tax transcript.

D. FAFSA Worksheet Information

<u>Student</u>		<u>Parent</u>
Worksheet A		
\$ _____	Earned income credit from IRS Form 1040—line 66a; 1040A—line 40a; or 1040EZ—line 8a.	\$ _____
\$ _____	Additional child tax credit from IRS Form 1040—line 68 or 1040A—line 41	\$ _____
\$ _____	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing.	\$ _____
\$ _____	Social Security benefits received, for all household members as reported in question 90 (or 66 for your parents), that were not taxed (such as SSI). Report benefits paid to parents in the Parents column, and benefits paid directly to student (or spouse) in the Student/Spouse column.	\$ _____

Worksheet B		
\$ _____	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including amounts reported on the W-2 form in Boxes 12a through 12d, codes D, E, F, G, H, and S.	\$ _____
\$ _____	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040 - total of lines 28 + 32 or 1040A - line 17.	\$ _____
\$ _____	Child support received for all children. Do not include foster care or adoption payments.	\$ _____
\$ _____	Tax exempt interest income from IRS Form 1040 - line 8b or 1040A - line 8b.	\$ _____
\$ _____	Foreign income exclusion from IRS Form 2555 - line 45 or 2555EZ - line 18.	\$ _____
\$ _____	Untaxed portions of IRA distributions from IRS Form 1040 - lines (15a minus 15b) or 1040A - lines (12a minus 12b). Exclude rollovers.	\$ _____
\$ _____	Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers.	\$ _____
\$ _____	Credit for federal tax on special fuels from IRS Form 4136 - line 20 - nonfarmers only	\$ _____
\$ _____	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$ _____
\$ _____	Veterans noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	\$ _____
\$ _____	Other untaxed income not reported elsewhere on Worksheets A and B (e.g., workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, combat pay not reported on the tax return, etc.) Don't include student aid, Workforce Investment Act educational benefits, non-tax filers' combat pay, or benefits from flexible spending arrangements, e.g., cafeteria plans.	\$ _____
\$ _____	Money received, or paid on your behalf (e.g. bills), not reported elsewhere on this form	\$ _____

Worksheet C		
\$ _____	Education Credits (HOPE and Lifetime Learning tax credits) from IRS Form 1040 - line 50 or 1040A - line 31	\$ _____
\$ _____	Child support PAID because of divorce or separation (List names: _____). Do not include support for children listed in your (or your parents') household.	\$ _____
\$ _____	Taxable earnings from Federal Work-Study or other need-based work programs.	\$ _____
\$ _____	Student grant, scholarship, and fellowship aid, including AmeriCorps awards, that was reported to the IRS in your (or your parents') adjusted gross income.	\$ _____

Signatures

I certify that all the information provided on this form is true and correct to the best of my knowledge.

Student's Signature	Date	Parent (or Stepparent) Signature (Required)	Date