

## e\*mpac Reports Navigation and Report Type

Module	Name of Report	Version	v7.5 Equivalent	Report Type	Description	Navigation	Report Request	Scope Fields Required
e-Pro	PO Listing Report			Crystal	Provides purchase order information sorted by purchase order date.	eProcurement > Reports		
e-Pro	Receiver Summary Report			Crystal	Provides a summary listing of receipts within a specified date range.	eProcurement > Reports		
e-Pro	Vendor Detail Listing Report			Crystal	Lists vendors by status along with their associated detail data including address information and payment options.	eProcurement > Reports		
e-Pro	Vendor Summary Listing Report			Crystal	Lists the vendors by status along with basic summary information.	eProcurement > Reports		
GL	Balance Sheet Detail Trans Report		UMGL7053	SQR	Provides detailed transaction data for Balance sheet accounts.	Umass Custom > General Ledger > Reports > UMGL7053 Balance Sheet Detail		
GL	Balance Sheet Report		UMGL7046	nVision	Provides account information for all accounts within the Assets, Liabilities and Fund balance tree nodes.	Report Center > Finance	BALSHET	Department and Fund
GL	Journal Entry Detail			SQR	Print a report listing journal entry details.	General Ledger > Reports		
GL	Ledger Activity			SQR	List balances and detailed journal line activity posted against a ledger.	General Ledger > Reports		
GL	Non-Sponsored Project/Grant Activity Report		UMGL7047	nVision	Revenue & Expense detail for Non-Sponsored projects.	Report Center > Finance	PG_ACT	Department and Project
GL	Revenue and Expense Activity Report	APPROP Budget All	UMGL7045	nVision	Revenue & Expense detail w/ Appropriation Budgets Report for with and without projects.	Report Center > Finance	RE_APP	Department and Fund
GL	Revenue and Expense Activity Report	APPROP Budget with Projects	UMGL7045	nVision	Revenue & Expense detail w/ Appropriation Budgets Report for with projects only.	Report Center > Finance	REAPWP	Department and Fund
GL	Revenue and Expense Activity Report	APPROP Budget No Projects	UMGL7045	nVision	Revenue & Expense detail w/ Appropriation Budgets Report for no projects.	Report Center > Finance	REAPNP	Department and Fund
GL	Revenue and Expense Activity Report	Org Budget All	UMGL7045	nVision	Revenue & Expense detail w/ Organization Budgets Report for with and without projects.	Report Center > Finance	RE_ORG	Department and Fund
GL	Revenue and Expense Activity Report	Org Budget with Projects	UMGL7045	nVision	Revenue & Expense detail w/ Organization Budgets Report for with projects only.	Report Center > Finance	REOGWP	Department and Fund
GL	Revenue and Expense Activity Report	Org Budget No Projects	UMGL7045	nVision	Revenue & Expense detail w/ Organization Budgets Report for no projects.	Report Center > Finance	REOGNP	Department and Fund
GL	Revenue and Expense Summary Report	APPROP Budget All		nVision	Revenue & Expense Summary w/ Appropriation Budgets Report for with and without projects.	Report Center > Finance	RESAPA	Department and Fund
GL	Revenue and Expense Summary Report	APPROP Budget with Projects		nVision	Revenue & Expense Summary w/ Appropriation Budgets Report for with projects only.	Report Center > Finance	RESAPNP	Department and Fund
GL	Revenue and Expense Summary Report	APPROP Budget No Projects		nVision	Revenue & Expense Summary w/ Appropriation Budgets Report for no projects.	Report Center > Finance	RESAPWP	Department and Fund
GL	Revenue and Expense Summary Report	Org Budget All		nVision	Revenue & Expense Summary w/ Organization Budgets Report for with and without projects.	Report Center > Finance	RESOGA	Department and Fund
GL	Revenue and Expense Summary Report	Org Budget with Projects		nVision	Revenue & Expense Summary w/ Organization Budgets Report for with projects only.	Report Center > Finance	RESOGWP	Department and Fund
GL	Revenue and Expense Summary Report	Org Budget No Projects		nVision	Revenue & Expense Summary w/ Organization Budgets Report for no projects.	Report Center > Finance	RESOGNP	Department and Fund
GL/GM	Open Encumbrance Report		UMGL7079	SQR	Listing of all Open Encumbrances for a given time period.	Umass Custom > General Ledger > Reports > UMGL7079 Open Encumbrance		
GL/GM	Revenue & Expense Detail Transaction Report		UMGL7062	SQR	Detail listing of all Revenue, Expense and Budget Activity for a given time period.	Umass Custom > General Ledger > Reports > UMGL7062 Transaction Detail		
GM	Current and Pending Support Report			SQR	Effort by employee reported on proposals and awards	Grants > Professionals		
GM	Detail Listing of Clinical Research Act			SQR	Detailed funding of clinical research by award by time period	UMASS Custom > Grants > Reports		
GM	Detail Listing of Projects by Dept			SQR	Detailed funding of non-clinical research by award by time period	UMASS Custom > Grants > Reports		
GM	Funding of Research Units Report			SQR	Summary of research funding by department	UMASS Custom > Grants > Reports		
GM	Milestone Management Report			SQR	Milestones (FSRs, reports, deliverables, etc) by award and date range	Umass Custom > Grants > Reports		
GM	Overhead Summary Report			nVision	Research trust fund activity by project including expenses, encumbrances, and balance	Reporting Tools > PS/nVision > Define Report Request	OH_ROLLU OVERHEAD	Department and Fund
GM	Project Grant Activity Report		UMGL7047	SQR	Project budget, expense, and encumbrance and available balance	Report Center > Grants		
GM	Proposal Routing Form			SQR	Form that captures proposal information and approval signatures required for the proposal	Grants > Proposals > Submit Proposals		
GM	Proposed Budget to Post-Award Budget			SQR	Comparison of proposed budget to awarded budget	Umass Custom > Grants > Reports		
PO	Modify Printed PO			SQR	This reports prints Purchase orders.	Purchasing > Purchase Orders > Review PO Information		
PO	Close Requisition			SQR	Provides information about requisitions that have been closed.	Purchasing > Requisitions > Reconcile Requisitions		
PO	Contract Activities			Crystal	Displays line level information about procurement documents associated with a contract.	Purchasing > Procurement Contracts > Reports		
PO	Open Purchase Order			SQR	Review open purchase orders for the budget year-end process.	Purchasing > Purchase Orders > Budget Year End Processing		
PO	PO Activity			SQR	List purchase order activity for the purchasing business unit, gl business unit, department, and dates that you select.	Purchasing > Purchase Orders > Reports		
PO	Receiver Delivery			Crystal	Provides a detailed list of shipments by receiver id.	Purchasing > Receipts > Reports		
PO	Receiver Shipto Detail			Crystal	Provides a summary listing of receipts shipments within a specified date range.	Purchasing > Receipts > Reports		
PO	Requisition Print			SQR	Provides a hard copy of the requisition.	Purchasing > Requisitions		