

# STUDENT SELF-TRACKING DEGREE REQUIREMENTS SHEET

## FINANCE

Requirements for students following the University Studies Curriculum

**IMPORTANT:** It is the student's responsibility to ensure that all of the specific 3 credit hour courses listed below have been met. These courses constitute the 120 credit hours required for this degree program.

NAME \_\_\_\_\_ SID \_\_\_\_\_ DATE \_\_\_\_\_

Date

Completed/  
Transfer(T)

Grade

Freshman Year

_____	_____	ENL 101	Critical Writing and Reading I
_____	_____	ENL 102	Critical Writing and Reading II ( <b>ENL 101</b> )
_____	_____	MTH 146	Finite Math
_____	_____	MIS 101	The Business Organization (Transfer students substitute *Business Elective)
_____	_____	_____	Culture: Visual/Performing Arts _____
_____	_____	_____	Social World: Global Society _____
_____	_____	_____	Natural World _____
_____	_____	_____	Natural World: Engaged Community _____
_____	_____	_____	**Non-Business Elective _____
_____	_____	_____	**Non-Business Elective _____

### Sophomore Year – Courses require sophomore standing (30 credit hours) plus prerequisites

_____	_____	ACT 211	Principles of Accounting I
_____	_____	ACT 212	Principles of Accounting II ( <b>ACT 211</b> )
_____	_____	ECO 231	Principles of Microeconomics (also fulfills Social World: Human Questions/Contexts)
_____	_____	ECO 232	Principles of Macroeconomics (also fulfills Social World: US Society requirement)
_____	_____	ENL 265	Business Communications ( <b>ENL 101, 102</b> )
_____	_____	POM 212	Business Statistics ( <b>MTH 146</b> ),( <b>MTH 103</b> Prior to Fall 2014)
_____	_____	MGT 201	Leadership, Teamwork and Collaboration
_____	_____	MGT 312	Legal Framework of Business
_____	_____	_____	Culture: Literature
_____	_____	_____	**Non-Business Elective _____

### Junior Year – Courses require junior standing (60 credit hours) plus prerequisites

_____	_____	FIN 312	Financial Management ( <b>ACT 212, ECO 231</b> )
_____	_____	POM 333	Quantitative Business Analysis ( <b>POM 212</b> )
_____	_____	POM 345	Operations Management ( <b>POM 212</b> )
_____	_____	MKT 311	Principles of Marketing
_____	_____	MIS 315	Information Systems ( <b>ENL 102</b> )
_____	_____	FIN 383	Investment Analysis ( <b>FIN 312</b> )
_____	_____	FIN 397	Financial Modeling ( FIN 385 prior to Sp07)
_____	_____	FIN 398	Financial Institutions ( <b>FIN 312</b> )
_____	_____	_____	*Business Elective
_____	_____	_____	**Non-Business elective _____

### Senior Year – Courses require senior standing (90 credit hours) plus prerequisites

_____	_____	MGT 490	Strategic Management ( <b>FIN 312, MGT201, MKT311, MIS 315, POM 333, POM 345</b> )
_____	_____	FIN 493	Financial Management of Corporations ( <b>FIN 312</b> )
_____	_____	FIN 484	Advanced Investment Analysis ( <b>FIN 383</b> )
_____	_____	FIN 485	Seminar ( <b>FIN 398 and FIN 383</b> )
_____	_____	FIN 494	International Financial Management ( <b>FIN 312</b> )
_____	_____	ACT 444	Intro Fin. Statement Analysis & Firm Valuation ( <b>FIN 383, grade of C</b> ) (ACT410 prior to F08)
_____	_____	_____	*Business Elective
_____	_____	_____	**Non-Business Elective _____
_____	_____	_____	**Non-Business Elective _____
_____	_____	_____	**Non-Business Elective _____

\*Business Elective can be any 300- or 400- level business course.

\*\*Non-Business Electives can be any course taken outside CCB.

revised 7/28/2015

See updated University Studies Courses at: <http://www.umassd.edu/generaleducation/universitystudies/approvedcourses/>