STUDENT SELF-TRACKING DEGREE REQUIREMENTS SHEET
FINANCE

Requirements for students following the University Studies Curriculum and admitted before Fall 2024

IMPORTANT: It is the student's responsibility to ensure that all of the specific 3 credit hour courses listed below have been met. These courses constitute the 120 credit hours required for this degree program.

NAME_____ **SID**_____ **DATE**_____

Date Completed/ Transfer(T)	Grade		
		Freshman Year	
_____	_____	ENL 101	Critical Writing and Reading I
_____	_____	ENL 102	Critical Writing and Reading II **(ENL 101)**
_____	_____	MTH 146	Finite Math
_____	_____	MIS 101	The Business Organization (Transfer students substitute *Business Elective)
_____	_____	_____	Culture: Visual/Performing Arts _____
_____	_____	_____	Social World: Global Society _____
_____	_____	_____	Natural World _____
_____	_____	_____	Natural World: Engaged Community _____
_____	_____	_____	**Non-Business Elective _____
_____	_____	_____	**Non-Business Elective_____
		Sophomore Year – Courses require <u>sophomore standing</u> (30 credit hours) plus prerequisites	
_____	_____	ACT 211	Principles of Accounting I
_____	_____	ACT 212	Principles of Accounting II **(ACT 211)**
_____	_____	ECO 231	Principles of Microeconomics (also fulfills Social World: Human Questions/Contexts)
_____	_____	ECO 232	Principles of Macroeconomics (also fulfills Social World: US Society requirement)
_____	_____	ENL 265	Business Communications **(ENL 101, 102)**
_____	_____	POM 212	Business Statistics **(MTH 146)**
_____	_____	MGT 201	Leadership, Teamwork and Collaboration
_____	_____	MGT 312	Legal Framework of Business
_____	_____	_____	Culture: Literature
_____	_____	_____	**Non-Business Elective _____
		Junior Year – Courses require <u>junior standing</u> (60 credit hours) plus prerequisites	
_____	_____	FIN 312	Business Finance **(ACT 212, ECO 231)**
_____	_____	POM 333	Introduction to Business Analytics **(POM 212)**
_____	_____	POM 345	Operations Management **(POM 212 or ECO 332)**
_____	_____	MKT 311	Principles of Marketing
_____	_____	MIS 315	Information Systems **(ENL 102)**
_____	_____	FIN 383	Investment Analysis **(FIN 312)**
_____	_____	FIN 397	Financial Modeling
_____	_____	FIN 398	Financial Institutions **(FIN 312)**
_____	_____	_____	*Business Elective
_____	_____	_____	**Non-Business elective _____
		Senior Year – Courses require <u>senior standing</u> (90 credit hours) plus prerequisites	
_____	_____	MGT 490	Strategic Management **(FIN 312, MGT201, MKT311, MIS 315, POM 333, POM 345)**
_____	_____	FIN 493	Financial Management of Corporations **(FIN 312)**
_____	_____	FIN 484	Advanced Investment Analysis **(FIN 383)**
_____	_____	FIN 485	Seminar **(FIN 398 and FIN 383)**
_____	_____	FIN 494	International Financial Management **(FIN 312)**
_____	_____	ACT 444	Intro Fin. Statement Analysis & Firm Valuation **(FIN 312, Senior Standing)**
_____	_____	_____	*Business Elective
_____	_____	_____	**Non-Business Elective _____
_____	_____	_____	**Non-Business Elective _____
_____	_____	_____	**Non-Business Elective _____

***Business Elective can be any 300- or 400- level business course.**

****Non-Business Electives can be any course taken outside CCB.** **revised 5/6/2025**

See updated University Studies Courses at: http://www.umassd.edu/generaleducation/universitystudies/approvedcourses/