



# Budget Planning Calendar

August

- Prior year carryforwards loaded
- Initial 5-year Financial Plan and planning assumptions completed
- Budget model solidified for following fiscal year

September-  
December

- Annual Plan reviews and budget requests presented
- Enrollment, tuition and fee plans solidified
- Hiring plans solidified
- Capital plans solidified

January-  
June

- 5-year financial plan updated
- Budget hearings
- Resource allocation decisions finalized and communicated to units
- Units prepare and submit final budgets

July

- Prior fiscal year closed
- New fiscal year budgets loaded in financial system