

Ask Us  
Anything

You don't have to know all the answers —  
we're here to help.



**Michael Fraser**, Fidelity's Retirement Planner dedicated to the **University of Massachusetts**, is a licensed financial professional, with 9 years of experience helping people plan for their financial futures.

"I can help with many of your everyday financial needs — from investing in your workplace retirement plan, to identifying ways to save for college tuition and much more.

In this time of uncertainty with **Coronavirus (COVID-19)**, I am still available to meet with all **UMass** associates – over the phone – at a time that is most convenient for you."

**Phone and Appointments and Zoom Appointments with a Fidelity Retirement Planner are Available**

**Mondays – Fridays**

*Times and dates are provided when setting up appointments.  
Zoom link and password will be provided in a separate E-Mail prior to the meeting.*

**3 Ways You Can Set Up an Appointment**

- 1.) Go to [NetBenefits.com/UMass](https://NetBenefits.com/UMass) and click "Meet with Us"
- 2.) Text (SMS) "ASK" to 343898
- 3.) Call Us at: 1-800-642-7131 Monday – Friday 8 AM – 12 AM

Live Workshops:

**"Preserving Your Savings for Future Generations"** May 15<sup>th</sup>

[Reserve your spot today!](#)

[Check out these 6 tips](#) to investing in a volatile market.

[On-Demand workshop](#) about investing in a volatile market.

Investing involves risk, including risk of loss.

Fidelity Brokerage Services LLC, Member NYSE, [SIPC](#),

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**Schedule a time to talk**

**Online:**

[NetBenefits.com/UMass](https://NetBenefits.com/UMass)

**Your Fidelity Retirement Planner:**



**Michael Fraser**

**Text (SMS):  
"ASK" to 343898**