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| OVERVIEW OF TABLES FOR 2019 - 2020 FINANCIAL AID UPDATE |
|---|

General instructions for completing each table:

| Table Number | Table Title | Instructions | Table Use/Reason for Collecting Data |
|--------------|---|---|---|
| I | Need-Based Financial Aid Programs: Funds Distributed and Number of Recipients | 1) Review and update 2017-2018 data; 2) Input 2018-2019 actual data and 2019-2020 est. data; 3) Input unduplicated number of recipients for each program subcategory listed by in-state and out-of-state students; 4) Input unduplicated number of recipients for each program subcategory listed including the <u>Total Need-Based Funds</u> . | To analyze need-based financial aid by source, type, amount, number of recipients, and programs at UMass for Board summary report |
| II | Other Assistance: Funds Distributed and Number of Recipients | 1) Review and update 2017-2018 data; 2) Input 2018-2019 actual data and 2019-2020 est. data; 3) Input unduplicated number of recipients for each program subcategory listed by in-state and out-of-state students; 4) Input unduplicated number of recipients for each program subcategory listed including the <u>Total Need-Based Funds</u> . | To analyze non-need-based financial aid by source, type, amount, number of recipients, and programs at UMass for Board summary report |
| V | Percent of Undergraduate Massachusetts Residents Receiving Pell Grants | 1) Review and update Fall 2017 data; 2) Input Fall 2018 actual data and Fall 2019 est. data | For Board summary report; indicator of campus' economic diversity |
| VI (a) | Profile of Financial Aid Recipients by Income Category: 2017-2018 | 1) Enter 2018-2019 data for Charts 1,2,4,5; 2) Areas highlighted in green and Charts 3, 6, 7, and 8 will update automatically | To determine the distribution of aid to students by income category |
| CDS H2-H5 | Common Data Set Sectios H2, H2A, H4, H5, H15: All Students Financial Aid | 1) Review and update 2017-2018 data; 2) Input 2018-2019 actual data and 2019-2020 est. data | To collect additional background information for trend and peer comparisons; to define amount and % of indebtedness at graduation |
| | University Funded Need | 1) Review and update FY17, FY18, FY19 data; 2) Input FY20 est. data | To collect additional detailed informaiton by University funded financial aid programs |
| | University Funded Non-Need | 1) Review and update FY17, FY18, FY19 data; 2) Input FY20 est. data | To collect additional detailed informaiton by University funded financial aid programs |

Table I

Need-Based Financial Aid Programs:

Funds Distributed and Number of Recipients

Includes In-State & Out-of-State Undergraduate, Graduate & CE Students

2018, 2019, 2020 est.

Dartmouth

| | 2017 - 2018 Actual | # of In-State Recipients | # of Out-of-State Recipients | Total # of Recipients | 2018 - 2019 Actual | # of In-State Recipients | # of Out-of-State Recipients | Total # of Recipients | 2019 - 2020 Estimate | # of In-State Recipients | # of Out-of-State Recipients | Total # of Recipients |
|---|-----------------------|-----------------------------|---------------------------------|--------------------------|-----------------------|-----------------------------|---------------------------------|--------------------------|-------------------------|-----------------------------|---------------------------------|--------------------------|
| Federal Programs | | | | | | | | | | | | |
| Federal Pell Grant | 12,184,280 | 2,642 | 159 | 2,801 | 12,515,625 | 2,599 | 232 | 2,831 | 11,500,000 | 2,300 | 250 | 2,550 |
| Federal Subsidized Loans | 16,297,369 | 3,710 | 267 | 3,977 | 16,353,251 | 3,650 | 346 | 3,996 | 16,300,000 | 3,700 | 350 | 4,050 |
| Federal Perkins Loan | - | - | - | - | - | - | - | - | - | - | - | - |
| Suppl'mntl Ed. Opportunity Grant (SEOG) | 241,657 | 1,017 | 47 | 1,064 | 315,280 | 864 | 69 | 933 | 442,320 | 900 | 70 | 970 |
| HHS Scholarships | - | - | - | - | - | - | - | - | - | - | - | - |
| HHS Loans | - | - | - | - | 4,548 | 3 | - | 3 | 15,000 | 8 | - | 8 |
| Federal Work Study¹ | 1,072,639 | 796 | 41 | 837 | 1,189,354 | 881 | 76 | 957 | 1,287,522 | 800 | 290 | 1,090 |
| Other Federal Programs² | 36,000 | 59 | 1 | 60 | 36,000 | 60 | - | 60 | - | - | - | - |
| Total Federal Program Funds and # of Recipients | 29,831,945 | 8,224 | 515 | 8,739 | 30,414,058 | 8,057 | 723 | 8,780 | 29,544,842 | 7,708 | 960 | 8,668 |
| Unduplicated # of Recipients | | | | 4,375 | | | | 4,403 | | | | 4,500 |
| State Programs | | | | | | | | | | | | |
| DHE Cash Grants | 1,101,545 | 818 | | 818 | 1,125,745 | 1,353 | - | 1,353 | 1,089,000 | 1,270 | | 1,270 |
| DHE Need-Based Tuition Waiver³ | | | | - | | | | - | | | | - |
| Mass. OSFA Grants³ | 2,643,701 | 2,145 | - | 2,145 | 2,467,173 | 2,104 | 4 | 2,108 | 2,500,000 | 2,150 | 5 | 2,155 |
| Mass. No Interest Loan | - | - | - | - | - | - | - | - | - | - | - | - |
| McNair Tuition Waiver⁵ | - | - | - | - | - | - | - | - | - | - | - | - |
| Other State Programs⁴ | 74,200 | 18 | - | 18 | 99,000 | 17 | 1 | 18 | 100,000 | 18 | 2 | 20 |
| Total State Funds and # of Recipients | 3,819,446 | 2,981 | - | 2,981 | 3,691,918 | 3,474 | 5 | 3,479 | 3,689,000 | 3,438 | 7 | 3,445 |
| Unduplicated # of Recipients | | | | 2,411 | | | | 2,467 | | | | 2,558 |
| Institutional Programs | | | | | | | | | | | | |
| Fee Waivers | | | | - | | | | - | | | | - |
| Institutional Employment (Need-Based) | | | | - | | | | - | | | | - |
| Institutional Loans | | | | - | | | | - | | | | - |
| DHE Need-Based Tuition Waiver⁵ | 1,467,760 | 1,294 | | 1,294 | 1,446,805 | 1,266 | | 1,266 | 1,146,465 | 1,250 | - | 1,250 |
| McNair Tuition Waiver⁵ | | | | - | | | | - | | | | - |
| Scholarships and Grants (University and other "like" types) | 13,514,304 | 2,788 | 142 | 2,930 | 12,150,489 | 2,586 | 230 | 2,816 | 11,220,627 | 2,402 | 397 | 2,799 |
| Subtotal Institutional Funds and # of Recipients | 14,982,064 | 4,082 | 142 | 4,224 | 13,597,294 | 3,852 | 230 | 4,082 | 12,367,092 | 3,652 | 397 | 4,049 |
| Unduplicated # of Recipients | | | | 2,941 | | | | 2,789 | | | | 2,800 |
| Other | | | | | | | | | | | | |
| State Scholarships (other than Mass.) | 4,425 | - | 3 | 3 | 7,450 | - | 4 | 4 | 7,500 | - | 4 | 4 |
| Total Other Funds and # of Recipients | 4,425 | - | 3 | 3 | 7,450 | - | 4 | 4 | 7,500 | - | 4 | 4 |
| Unduplicated # of Recipients | | | | 3 | | | | 4 | | | | |
| TOTAL NEED-BASED FUNDS & # OF RECIPIENTS | 48,637,880 | 15,287 | 660 | 15,947 | 47,710,720 | 15,383 | 962 | 16,345 | 45,608,434 | 14,798 | 1,368 | 16,166 |
| TOTAL UNDUPLICATED # OF RECIPIENTS | | | | 4,464 | | | | 4,497 | | | | 4,500 |

¹ Includes required institutional match.

² Other Federal Need-Based Programs include:

³ Mass OSFA Grants include MassGrant, Mass Part-time Grant, CIGF, Herter Scholarship, GearUP Scholarship, One Family Inc. Education Rewards Grant, and Agnes Lindsay.

⁴ Other State Need-Based Programs include: (Foster Child Grant)
2015-2016 In-State and Out-of-state recipients break-out is estimated based on the percentage of in-state/out-of-state students reported on the current year as the reporting structure has changed. 2016-2017 figures and forward are submitted by the campus: through this report.

⁵Waiver programs are reported as State programs until 2016-2017; they become Institutional Aid and reported under that category for 2017-2018 ES1

Table II
Other Assistance*
Funds Distributed & Number of Recipients
Includes In-State & Out-of-State Undergraduate, Graduate & CE Students
2018, 2019, 2020 est.

Dartmouth

| | 2017 - 2018 Actual | # of In-State Recipients | # of Out-of-State Recipients | Total # of Recipients | 2018 - 2019 Actual | # of In-State Recipients | # of Out-of-State Recipients | # of Recipients | 2019 - 2020 Estimate | # of In-State Recipients | # of Out-of-State Recipients | Total # of Recipients |
|--|-----------------------|-----------------------------|---------------------------------|--------------------------|-----------------------|-----------------------------|---------------------------------|--------------------|-------------------------|-----------------------------|---------------------------------|--------------------------|
| Federal Programs | | | | | | | | | | | | |
| Federal Direct Parent PLUS | \$ 8,960,296.00 | 697 | 68 | 765 | \$ 9,375,848.00 | 703 | 78 | 781 | \$ 9,300,000 | 700 | 80 | 780 |
| Federal Direct Graduate PLUS | \$ 2,698,196.00 | 57 | 65 | 122 | \$ 3,560,292.00 | 65 | 84 | 149 | \$ 3,600,000 | 65 | 85 | 150 |
| Federal Direct Loan (unsubsidized) | \$ 23,803,979.00 | 4,492 | 428 | 4,920 | \$ 23,821,271.00 | 4,395 | 540 | 4,935 | \$ 24,000,000 | 4,400 | 550 | 4,950 |
| TEACH Grant | \$ 94,334.00 | 28 | 7 | 35 | \$ 84,889.00 | 29 | 7 | 36 | \$ 85,000 | 30 | 10 | 40 |
| Nurse Faculty Loan Program | \$ 138,613.00 | 14 | 2 | 16 | \$ 103,916.00 | 13 | 1 | 14 | \$ 105,000 | 15 | 1 | 16 |
| Other ¹ | \$ 5,355.00 | 1 | 1 | 2 | \$ - | - | - | - | | | | 0 |
| Total Federal Funds and # of Recipients | \$ 35,700,773.00 | 5,289 | 571 | 5,860 | \$ 36,946,216.00 | 5,205 | 710 | 5,915 | \$ 37,090,000 | 5,210 | 726 | 5,936 |
| Unduplicated # of Recipients | | | | 4,987 | | | | 4,990 | | | | 4,990 |
| State Programs | | | | | | | | | | | | |
| Graduate Tuition Waivers ⁴ | | | | - | | | | - | | | | 0 |
| DHE Non-Need Based Waivers ⁴ | \$ 804,734 | 55 | 7 | 62 | \$ 323,673 | 52 | 5 | 57 | \$ 350,000 | 50 | - | 50 |
| Adams Tuition Waivers ⁴ | | | | - | | | | - | | | | 0 |
| Other State Programs ² (Mass Rehab and Paraprofessional. Need to review for Mass) | \$ 264,332 | 126 | 1 | 127 | \$ 53,341 | 30 | - | 30 | \$ 75,000 | 50 | - | 50 |
| Total State Funds and # of Recipients | \$ 1,069,066 | 181 | 8 | 189 | \$ 377,014 | 82 | 5 | 87 | \$ 425,000 | 100 | - | 100 |
| Unduplicated # of Recipients | | | | 104 | | | | 79 | | | | 85 |
| Institutional Programs | | | | | | | | | | | | |
| Scholarships & Grants ³ (admissions Awards) | \$ 5,687,054 | 1,465 | 237 | 1,702 | \$ 10,232,205 | 2,281 | 386 | 2,667 | \$ 11,476,510 | 2,593 | 330 | 2,923 |
| Undergraduate Tuition and Fee Credits ⁵ | \$ 1,694,002 | 952 | 108 | 1,060 | \$ 1,728,965 | 552 | 31 | 583 | \$ 1,730,000 | 495 | 35 | 530 |
| Graduate Tuition and Fee Credits ⁵ | \$ 6,524,783 | 662 | 73 | 735 | \$ 8,182,584 | 753 | 110 | 863 | \$ 8,230,000 | 700 | 160 | 860 |
| CPE Tuition and Fee Credits ⁵ | \$ 1,064,729 | 514 | 189 | 703 | \$ 1,060,054 | 452 | 106 | 558 | \$ 1,060,000 | 450 | 75 | 525 |
| Fee Waivers including CE Tuition Waivers | | | | - | | | | | | | | 0 |
| Graduate Tuition and Fee Waivers | | | | - | | | | - | | | | 0 |
| Graduate Tuition Waivers ⁴ | | | | - | | | | - | | | | 0 |
| DHE Non-Need Based Waivers ⁴ | | | | - | | | | - | | | | 0 |
| Adams Tuition Waivers ⁴ | \$ 1,220,639 | 904 | - | 904 | \$ 1,211,783 | 894 | - | 894 | \$ 1,200,000 | 880 | | 880 |
| Athletic/Art Scholarships | | | | - | | | | - | | | | 0 |
| Loans | | | | - | | | | - | | | | 0 |
| Resident Assistant Awards | \$ 1,416,120 | 94 | 24 | 118 | \$ 1,412,130 | 92 | 25 | 117 | \$ 1,500,000 | 110 | 335 | 445 |
| Institutional Employment (merit-based) | | | | - | | | | - | | | | 0 |
| Total Institutional Funds and # of Recipients | 17,607,327 | 4,591 | 631 | 5,222 | 23,827,721 | 5,024 | 658 | 5,682 | 25,196,510 | 5,228 | 935 | 6,163 |
| Unduplicated # of Recipients | | | | 4,009 | | | | 4,588 | | | | 4,600 |
| Other | | | | | | | | | | | | |
| Private Scholarships Non-Need | \$ 1,366,765 | 698 | 74 | 772 | 1,058,579 | 410 | 128 | 538 | 1,059,000 | 400 | 130 | 530 |
| Private Education Loans | \$ 13,110,428 | 944 | 94 | 1,038 | 14,004,878 | 963 | 130 | 1,093 | 14,000,000 | 965 | 130 | 1,095 |
| Total Other Funds and # of Recipients | \$ 14,477,193 | 1,642 | 168 | 1,810 | 15,063,457 | 1,373 | 258 | 1,631 | 15,059,000 | 1,365 | 260 | 1,625 |
| Unduplicated # of Recipients | | | | 1,271 | | | | 1,542 | | | | 1,500 |
| TOTAL OTHER ASSISTANCE & # OF RECIPIENTS | 68,854,359 | 11,703 | 1,378 | 13,081 | 76,214,408 | 11,684 | 1,631 | 13,315 | 77,770,510 | 11,903 | 1,921 | 13,824 |
| TOTAL UNDUPLICATED # OF RECIPIENTS | | | | 6,681 | | | | 6,774 | | | | 6,700 |

* Awards based on other than financial need such as assisting minority students and/or students of academic or athletic merit, or other purposes and does not include stipends

¹ Other include: NA

² Other state programs include: Paraprofessional Grant; Early Childhood Ed: Math & Science Teachers Schol; STEM Internship Program, Mass High Demand, Public Service (Also including Foster/Adopted)

³ Based on aid other than financial need, such as assisting minority students and/or students of academic or athletic merit, or other purposes

⁴Waiver programs are reported as State programs until 2016-2017; they become Institutional Aid and reported under that category for 2017-2018 EST

Table VIII

Student Wages Funded by Institution

Funds Distributed and Number of Recipients

Includes In-State & Out-of-State Undergraduate, Graduate & CE Students

2018, 2019, 2020 est.

Dartmouth

| | 2017 - 2018 Actual | # of In-State Recipients | # of Out-of-State Recipients | # of Recipients | 2018 - 2019 Actual | # of In-State Recipients | # of Out-of-State Recipients | # of Recipients | 2019 - 2020 Estimate | # of In-State Recipients | # of Out-of-State Recipients | # of Recipients |
|--|-----------------------|-----------------------------|---------------------------------|--------------------|-----------------------|-----------------------------|---------------------------------|--------------------|-------------------------|-----------------------------|---------------------------------|--------------------|
| Student Wages Funded by Institution ¹ | 5,491,401 | 878 | 100 | 978 | 4,945,336 | 814 | 129 | 943 | 5,000,000 | 800 | 100 | 900 |
| | | | | | | | | | | | | - |
| Total Funds and # of Recipients | 5,491,401 | 878 | 100 | 978 | 4,945,336 | 814 | 129 | 943 | 5,000,000 | 800 | 100 | 900 |
| Unduplicated # of Recipients | | | | 910 | | | | 898 | | | | |

¹ Does not include work study funding
Source: Data provided by Campus Budget Directors

Table V - Percent of Undergraduate Massachusetts Residents Receiving Pell Grants:2017, Fall 2018 Fall 2019 est.

Fall

Dartmouth

| | ACTUAL FALL 2017 | ACTUAL FALL 2018 | ESTIMATE FALL 2019 |
|--|---------------------|------------------|-----------------------|
| Number of Full-Time/Part-Time Undergrads | 6,559 | 6,841 | 6,750 |
| Number of Total Undergrads Receiving Pell Grants | 2,682 | 2,736 | 2,700 |
| Number of In-State Undergrads. Receiving Pell Grants | 2,535 | 2,518 | 2,500 |
| Total In-State Undergraduates from CDS (Line G9) | 5,995 | 6,107 | 6,100 |

| | | | |
|---|-------|-------|-------|
| % of In-State Undergrads Receiving Pell Grants* | 42.3% | 41.2% | 41.0% |
|---|-------|-------|-------|

Table VI (a) - Profile of Financial Aid Recipients by Income Category: 2018-2019 Actual - Fall 2018 Cohort

Campus

Chart 1: IN-STATE UNDERGRADUATES WITH NEED (In-State Undergrads. who fill out a FAFSA and are determined to have need)

| Family Total Federal Income Range | (A) Number of Financial Aid Applicants | (B) Number of Applicants from (A) Determined to Have Need | (C) Number of Applicants Determined to Have Need from (B) & Receive Aid | (D) Average Federal Income of Recipients from (C) | (E) Average Expected Family Contribution of Recipients from (C) | (F) Average Need of Recipients from (C) | Average Aid for Recipients from (C) | | | | (K) Average Unmet Need (F) - (G) | (L) Average Tax Credit | (M) Tax Credit Student Count |
|--|---|--|--|--|--|--|--------------------------------------|----------------------------|---------------------------|---------------------------|-------------------------------------|---------------------------|---------------------------------|
| | | | | | | | (G) Average Financial Aid Package | (H) Average Grant Award | (I) Average Loan Award | (J) Average Work Award | | | |
| Less than \$30,000 | 1,443 | 1,443 | 1,443 | \$ 13,135 | \$ 456 | \$ 25,921 | \$ 20,650 | \$ 12,773 | \$ 9,430 | \$ 1,288 | \$ 5,271 | \$ 864 | 183 |
| \$30,000 - \$40,000 | 440 | 440 | 440 | \$ 34,924 | \$ 1,519 | \$ 25,114 | \$ 20,525 | \$ 12,695 | \$ 9,209 | \$ 1,226 | \$ 4,589 | \$ 1,008 | 150 |
| \$40,001 - \$50,000 | 370 | 370 | 370 | \$ 44,768 | \$ 2,294 | \$ 24,397 | \$ 20,059 | \$ 11,603 | \$ 9,629 | \$ 1,208 | \$ 4,338 | \$ 1,254 | 181 |
| \$50,001 - \$75,000 | 747 | 747 | 747 | \$ 61,968 | \$ 5,008 | \$ 21,237 | \$ 17,401 | \$ 9,351 | \$ 9,313 | \$ 1,267 | \$ 3,836 | \$ 1,524 | 343 |
| \$75,001 - \$100,000 | 586 | 586 | 586 | \$ 86,790 | \$ 9,644 | \$ 16,189 | \$ 13,465 | \$ 6,863 | \$ 8,672 | \$ 1,287 | \$ 2,724 | \$ 1,701 | 279 |
| Greater than \$100,000 | 765 | 765 | 765 | \$ 135,911 | \$ 16,986 | \$ 10,451 | \$ 9,167 | \$ 5,083 | \$ 7,169 | \$ 1,292 | \$ 1,284 | \$ 1,869 | 345 |
| TOTALS (UNDUPLICATED # OF APPLICANTS AND # OF RECIPIENTS)* | 4,351 | 435 | 4,351 | \$ 57,919 | \$ 5,645 | \$ 20,875 | \$ 17,043 | \$ 10,241 | \$ 8,935 | \$ 1,266 | \$ 3,832 | \$ 1,471 | 1,480 |

Chart 2: IN-STATE UNDERGRADUATES WITHOUT NEED (In-State Undergrads. who fill out a FAFSA, are determined NOT to have need, and receive financial aid)

| Family Total Federal Income Range | (A) Number of Financial Aid Applicants that DO NOT Have Need, But Receive Financial Aid | (B) Number of Applicants from (A) Determined to Have Need | (C) Number of Applicants from (A) that Receive Aid | (D) Average Federal Income of Recipients from (C) | (E) Average Expected Family Contribution of Recipients from (C) | (F) Average Need of Recipients from (C) | Average Aid for Recipients from (C) | | | | (L) Average Tax Credit | (M) Tax Credit Student Count |
|---|--|--|---|--|--|--|--------------------------------------|----------------------------|---------------------------|---------------------------|---------------------------|---------------------------------|
| | | | | | | | (G) Average Financial Aid Package | (H) Average Grant Award | (I) Average Loan Award | (J) Average Work Award | | |
| Less than \$30,000 | 2 | 0 | 2 | \$ 23,575 | \$ 32,617 | \$ - | \$ 4,709 | \$ 2,917 | \$ 6,500 | \$ - | \$ - | 0 |
| \$30,000 - \$40,000 | 0 | 0 | 0 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | 0 |
| \$40,001 - \$50,000 | 1 | 0 | 1 | \$ 49,084 | \$ 14,228 | \$ - | \$ 2,586 | \$ 986 | \$ 1,600 | \$ - | \$ - | 0 |
| \$50,001 - \$75,000 | 6 | 0 | 6 | \$ 61,675 | \$ 32,105 | \$ - | \$ 8,247 | \$ 2,609 | \$ 13,015 | | \$ 2,109 | 2 |
| \$75,001 - \$100,000 | 14 | 0 | 14 | \$ 90,334 | \$ 33,044 | \$ - | \$ 9,746 | \$ 6,149 | \$ 7,932 | | \$ 1,497 | 7 |
| Greater than \$100,000 | 702 | 0 | 702 | \$ 198,854 | \$ 48,372 | \$ - | \$ 11,734 | \$ 5,321 | \$ 11,201 | | \$ 1,436 | 184 |
| TOTALS (UNDUPLICATED # OF APPLICANTS AND # OF RECIPIENTS) | 725 | 0 | 725 | \$ 194,933 | \$ 47,851 | \$ - | \$ 11,635 | \$ 5,298 | \$ 11,117 | | \$ 1,445 | 193 |

Chart 3: TOTAL IN-STATE UNDERGRADUATES - *WILL UPDATE AUTOMATICALLY* (In-State Undergrads. With and Without Need)

| | (A) | (B) | (C) | (D) | (E) | (F) | Average Aid for Recipients from (C) | | | | (L) | (M) |
|---|------------------------------------|---|--|---|---|-------------------------------------|-------------------------------------|---------------------|--------------------|--------------------|--------------------|--------------------------|
| | | | | | | | (G) | (H) | (I) | (J) | | |
| Family Total Federal Income Range | Number of Financial Aid Applicants | Number of Applicants from (A) Determined to Have Need | Number of Applicants WITH AND WITHOUT NEED Receiving Aid | Average Federal Income of Recipients from (C) | Average Expected Family Contribution of Recipients from (C) | Average Need of Recipients from (C) | Average Financial Aid Package | Average Grant Award | Average Loan Award | Average Work Award | Average Tax Credit | Tax Credit Student Count |
| Less than \$30,000 | 1,445 | 1,443 | 1,445 | \$ 13,149 | \$ 501 | \$ 25,885 | \$ 20,628 | \$ 12,759 | \$ 9,426 | \$ 1,286 | 11.91255707 | 183 |
| \$30,000 - \$40,000 | 440 | 440 | 440 | \$ 34,924 | \$ 1,519 | \$ 25,114 | \$ 20,525 | \$ 12,695 | \$ 9,209 | \$ 1,226 | 1008 | 150 |
| \$40,001 - \$50,000 | 371 | 370 | 371 | \$ 44,780 | \$ 2,326 | \$ 24,331 | \$ 20,012 | \$ 11,574 | \$ 9,607 | \$ 1,205 | 174.1118509 | 181 |
| \$50,001 - \$75,000 | 753 | 747 | 753 | \$ 61,966 | \$ 5,224 | \$ 21,068 | \$ 17,328 | \$ 9,297 | \$ 9,342 | \$ 1,257 | 2030.060545 | 343 |
| \$75,001 - \$100,000 | 600 | 586 | 600 | \$ 86,873 | \$ 10,190 | \$ 15,811 | \$ 13,378 | \$ 6,846 | \$ 8,655 | \$ 1,257 | 1543.087331 | 279 |
| Greater than \$100,000 | 1,467 | 765 | 1,467 | \$ 166,031 | \$ 32,005 | \$ 5,450 | \$ 10,395 | \$ 5,197 | \$ 9,098 | \$ 674 | 1548.533095 | FALSE |
| TOTALS (UNDUPLICATED # OF APPLICANTS AND # OF RECIPIENTS) | 5,076 | 435 | 5,076 | \$ 77,489 | \$ 11,673 | \$ 17,893 | \$ 16,271 | \$ 9,535 | \$ 9,247 | \$ 1,085 | 1447.74357 | 1480 |

Chart 4: OUT-OF-STATE UNDERGRADUATES WITH NEED (Out-of-State Undergrads. who fill out a FAFSA and are determined to have need)

| | (A) | (B) | (C) | (D) | (E) | (F) | Average Aid for Recipients from (C) | | | | (K) | (L) | (M) |
|--|------------------------------------|---|---|---|---|-------------------------------------|-------------------------------------|---------------------|--------------------|--------------------|------------------------------|--------------------|--------------------------|
| | | | | | | | (G) | (H) | (I) | (J) | | | |
| Family Total Federal Income Range | Number of Financial Aid Applicants | Number of Applicants from (A) Determined to Have Need | Number of Applicants Determined to Have Need from (B) & Receive Aid | Average Federal Income of Recipients from (C) | Average Expected Family Contribution of Recipients from (C) | Average Need of Recipients from (C) | Average Financial Aid Package | Average Grant Award | Average Loan Award | Average Work Award | Average Unmet Need (F) - (G) | Average Tax Credit | Tax Credit Student Count |
| Less than \$30,000 | 202 | 202 | 202 | \$ 10,767 | \$ 551 | \$ 40,848 | \$ 33,314 | \$ 14,282 | \$ 21,111 | \$ 1,090 | \$ 7,534 | \$ 846 | 27 |
| \$30,000 - \$40,000 | 32 | 32 | 32 | \$ 34,459 | \$ 4,789 | \$ 35,821 | \$ 31,556 | \$ 15,275 | \$ 21,225 | \$ 1,609 | \$ 4,265 | \$ 1,046 | 12 |
| \$40,001 - \$50,000 | 36 | 36 | 36 | \$ 44,604 | \$ 3,635 | \$ 30,262 | \$ 23,386 | \$ 12,830 | \$ 11,393 | \$ 1,370 | \$ 6,876 | \$ 1,229 | 16 |
| \$50,001 - \$75,000 | 71 | 71 | 71 | \$ 61,137 | \$ 6,177 | \$ 32,663 | \$ 26,050 | \$ 12,208 | \$ 16,422 | \$ 1,101 | \$ 6,613 | \$ 1,383 | 29 |
| \$75,001 - \$100,000 | 57 | 57 | 57 | \$ 84,762 | \$ 8,913 | \$ 25,658 | \$ 22,061 | \$ 11,173 | \$ 12,728 | \$ 1,267 | \$ 3,597 | \$ 1,632 | 27 |
| Greater than \$100,000 | 96 | 96 | 96 | \$ 154,682 | \$ 22,858 | \$ 16,805 | \$ 14,745 | \$ 9,466 | \$ 9,792 | \$ 958 | \$ 2,060 | \$ 1,581 | 30 |
| TOTALS (UNDUPLICATED # OF APPLICANTS AND # OF RECIPIENTS)* | 494 | 494 | 494 | \$ 58,512 | \$ 7,159 | \$ 32,149 | \$ 26,526 | \$ 12,697 | \$ 16,932 | \$ 1,162 | \$ 5,623 | \$ 1,324 | 141 |

Chart 5: OUT-OF-STATE UNDERGRADUATES WITHOUT NEED (Out-of-State Undergrads. who fill out a FAFSA, are determined NOT to have need, and receive financial aid)

| Family Total Federal Income Range | (A) | (B) | (C) | (D) | (E) | (F) | Average Aid for Recipients from (C) | | | |
|--|---|---|--|---|---|-------------------------------------|-------------------------------------|---------------------|--------------------|--------------------|
| | Number of Financial Aid Applicants that DO NOT Have Need, But Receive Financial Aid | Number of Applicants from (A) Determined to Have Need | Number of Applicants from (A) that Receive Aid | Average Federal Income of Recipients from (C) | Average Expected Family Contribution of Recipients from (C) | Average Need of Recipients from (C) | Average Financial Aid Package | Average Grant Award | Average Loan Award | Average Work Award |
| Less than \$30,000 | 0 | 0 | 0 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| \$30,000 - \$40,000 | 0 | 0 | 0 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| \$40,001 - \$50,000 | 1 | 0 | 1 | \$ 50,000 | \$ 477,273 | \$ - | \$ 20,720 | \$ 15,220 | \$ 5,500 | |
| \$50,001 - \$75,000 | 0 | 0 | 0 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| \$75,001 - \$100,000 | 0 | 0 | 0 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Greater than \$100,000 | 47 | 0 | 47 | \$ 270,497 | \$ 71,251 | \$ - | \$ 18,362 | \$ 10,363 | \$ 15,182 | \$ - |
| TOTALS (UNDULICATED # OF APPLICANTS AND # OF RECIPIENTS) | 48 | 0 | 48 | \$ 265,904 | \$ 79,709 | \$ - | \$ 18,441 | \$ 10,510 | \$ 14,913 | \$ - |

| (L) | (M) |
|--------------------|--------------------------|
| Average Tax Credit | Tax Credit Student Count |
| \$ - | 0 |
| \$ - | 0 |
| | 0 |
| \$ - | 0 |
| \$ - | 0 |
| \$ 1,236 | 5 |
| \$ 1,236 | 5 |

Chart 6: TOTAL OUT-OF-STATE UNDERGRADUATES - *WILL UPDATE AUTOMATICALLY* (Out-of-State Undergrads. With and Without Need)

| Family Total Federal Income Range | (A) | (B) | (C) | (D) | (E) | (F) | Average Aid for Recipients from (C) | | | |
|--|------------------------------------|---|--|---|---|-------------------------------------|-------------------------------------|---------------------|--------------------|--------------------|
| | Number of Financial Aid Applicants | Number of Applicants from (A) Determined to Have Need | Number of Applicants WITH AND WITHOUT NEED Receiving Aid | Average Federal Income of Recipients from (C) | Average Expected Family Contribution of Recipients from (C) | Average Need of Recipients from (C) | Average Financial Aid Package | Average Grant Award | Average Loan Award | Average Work Award |
| Less than \$30,000 | 202 | 202 | 202 | \$ 10,767 | \$ 551 | \$ 40,848 | \$ 33,314 | \$ 14,282 | \$ 21,111 | \$ 1,090 |
| \$30,000 - \$40,000 | 32 | 32 | 32 | \$ 34,459 | \$ 4,789 | \$ 35,821 | \$ 31,556 | \$ 15,275 | \$ 21,111 | \$ 1,609 |
| \$40,001 - \$50,000 | 37 | 36 | 37 | \$ 44,750 | \$ 16,436 | \$ 29,444 | \$ 23,314 | \$ 12,895 | \$ 21,111 | \$ 1,333 |
| \$50,001 - \$75,000 | 71 | 71 | 71 | \$ 61,137 | \$ 6,177 | \$ 32,663 | \$ 26,050 | \$ 12,208 | \$ 21,111 | \$ 1,101 |
| \$75,001 - \$100,000 | 57 | 57 | 57 | \$ 84,762 | \$ 8,913 | \$ 25,658 | \$ 22,061 | \$ 11,173 | \$ 21,111 | \$ 1,267 |
| Greater than \$100,000 | 143 | 96 | 143 | \$ 192,747 | \$ 38,763 | \$ 11,282 | \$ 15,934 | \$ 9,761 | \$ 21,111 | \$ 643 |
| TOTALS (UNDULICATED # OF APPLICANTS AND # OF RECIPIENTS) | 542 | 494 | 542 | \$ 76,879 | \$ 13,584 | \$ 29,302 | \$ 25,810 | \$ 12,503 | \$ 21,111 | \$ 1,059 |

| (L) | (M) |
|--------------------|--------------------------|
| Average Tax Credit | Tax Credit Student Count |
| \$ 846 | 27 |
| \$ 1,046 | 12 |
| \$ 9 | 16 |
| \$ 1,383 | 29 |
| \$ 1,632 | 27 |
| \$ 1,320 | 30 |
| \$ 1,243 | 141 |

Chart 7: TOTAL UNDERGRADUATES - *WILL UPDATE AUTOMATICALLY* (In-State and Out-Of-State Undergrads. With and Without Need)

| | Average Aid for Recipients from (A) through (F) | | | | | | Average Aid for Recipients from (C) | | | | | | |
|---|---|---|------------------------------------|---|---|-------------------------------------|-------------------------------------|---------------------|--------------------|--------------------|--------------------|--------------------------|--------|
| | (A) | (B) | (C) | (D) | (E) | (F) | (G) | (H) | (I) | (J) | | | |
| Family Total Federal Income Range | Number of Financial Aid Applicants | Number of Applicants from (A) Determined to Have Need | Number of Applicants Receiving Aid | Average Federal Income of Recipients from (C) | Average Expected Family Contribution of Recipients from (C) | Average Need of Recipients from (C) | Average Financial Aid Package | Average Grant Award | Average Loan Award | Average Work Award | Average Tax Credit | Tax Credit Student Count | |
| Less than \$30,000 | 1,647 | 1,645 | 1,647 | \$ 12,857 | \$ 507 | \$ 27,720 | \$ 22,184 | \$ 12,946 | \$ 10,859 | \$ 1,262 | \$ 449 | 88 | |
| \$30,000 - \$40,000 | 472 | 472 | 472 | \$ 34,892 | \$ 1,741 | \$ 25,840 | \$ 21,273 | \$ 12,870 | \$ 10,016 | \$ 1,252 | \$ 1,037 | 69 | |
| \$40,001 - \$50,000 | 408 | 406 | 408 | \$ 44,777 | \$ 3,606 | \$ 24,795 | \$ 20,311 | \$ 11,694 | \$ 10,651 | \$ 1,216 | \$ 30 | 91 | |
| \$50,001 - \$75,000 | 824 | 818 | 824 | \$ 61,894 | \$ 5,306 | \$ 22,067 | \$ 18,080 | \$ 9,548 | \$ 10,357 | \$ 1,243 | \$ 1,679 | 152 | |
| \$75,001 - \$100,000 | 657 | 643 | 657 | \$ 86,690 | \$ 10,079 | \$ 16,666 | \$ 14,132 | \$ 7,222 | \$ 9,735 | \$ 1,258 | \$ 1,585 | 123 | |
| Greater than \$100,000 | 1,610 | 861 | 1,610 | \$ 168,404 | \$ 32,605 | \$ 5,968 | \$ 10,887 | \$ 5,602 | \$ 10,165 | \$ 671 | \$ 1,423 | 20 | |
| TOTALS (UNDUPLICATED # OF APPLICANTS AND # OF RECIPIENTS) | 5,618 | 929 | 5,618 | \$ 77,430 | \$ 11,858 | \$ 18,994 | \$ 17,191 | \$ 9,821 | \$ 10,391 | \$ 1,083 | \$ 1,338 | 649 | |
| | -11,877 | -12,178 | -10,980 | -22,584 | -5,644 | 5,237 | 4,095 | 1,927 | 5,044 | -174 | 0 | -480 | -1,380 |

Chart 8: TOTAL UNDERGRADUATES WITH NEED - *WILL UPDATE AUTOMATICALLY* (In-State and Out-of-State Undergrads. With Need)

| | (A) | (B) | (C) | (D) | (E) | (F) | Average Aid for Recipients from (C) | | | | (K) | (L) | (M) |
|--|------------------------------------|---|------------------------------------|---|---|-------------------------------------|-------------------------------------|---------------------|--------------------|--------------------|------------------------------|--------------------|--------------------------|
| Family Total Federal Income Range | Number of Financial Aid Applicants | Number of Applicants from (A) Determined to Have Need | Number of Applicants Receiving Aid | Average Federal Income of Recipients from (C) | Average Expected Family Contribution of Recipients from (C) | Average Need of Recipients from (C) | Average Financial Aid Package | Average Grant Award | Average Loan Award | Average Work Award | Average Unmet Need (F) - (G) | Average Tax Credit | Tax Credit Student Count |
| Less than \$30,000 | 1,645 | 1,645 | 1,645 | \$ 12,844 | \$ 468 | \$ 27,754 | \$ 22,205 | \$ 12,958 | \$ 10,864 | \$ 1,264 | \$ 5,549 | 854.1509434 | 87.56217706 |
| \$30,000 - \$40,000 | 472 | 472 | 472 | \$ 34,892 | \$ 1,741 | \$ 25,840 | \$ 21,273 | \$ 12,870 | \$ 10,024 | \$ 1,252 | \$ 4,567 | 1036.849398 | 68.87588414 |
| \$40,001 - \$50,000 | 406 | 406 | 406 | \$ 44,753 | \$ 2,413 | \$ 24,917 | \$ 20,354 | \$ 11,712 | \$ 9,785 | \$ 1,222 | \$ 4,563 | 1238.672795 | 89.64761521 |
| \$50,001 - \$75,000 | 818 | 818 | 818 | \$ 61,896 | \$ 5,109 | \$ 22,229 | \$ 18,152 | \$ 9,599 | \$ 9,930 | \$ 1,253 | \$ 4,077 | 1446.131694 | 152.7183302 |
| \$75,001 - \$100,000 | 643 | 643 | 643 | \$ 86,610 | \$ 9,579 | \$ 17,028 | \$ 14,227 | \$ 7,245 | \$ 9,032 | \$ 1,285 | \$ 2,801 | 1667.859029 | 124.489139 |
| Greater than \$100,000 | 861 | 861 | 861 | \$ 138,004 | \$ 17,641 | \$ 11,159 | \$ 9,789 | \$ 5,572 | \$ 7,461 | \$ 1,255 | \$ 1,371 | 1703.778034 | 150.7831303 |
| TOTALS (UNDUPLICATED # OF APPLICANTS AND # OF RECIPIENTS) | 4,845 | 929 | 4,845 | \$ 57,979 | \$ 5,799 | \$ 22,025 | \$ 18,010 | \$ 10,491 | \$ 9,750 | \$ 1,255 | \$ 4,015 | 1388.809044 | 668.1504413 |

H2 **Number of Enrolled Students Awarded Aid:** List the number of degree-seeking full-time and less-than-full-time students who applied for and were awarded financial aid from any source. **Aid that is non-need-based but that was used to meet need should be counted as need-based aid.** Numbers should reflect the cohort awarded the dollars reported in H1. Note: In the chart below, students may be counted in more than one row, and full-time freshmen should also be counted as full-time undergraduates.

| | | 2019-2020 ESTIMATE | | | | | 2018-2019 ACTUAL | | | | | 2017-2018 ACTUAL | | | | |
|----|---|-------------------------------|--|-----------------------------------|------------------------|--------------|-------------------------------|--|-----------------------------------|------------------------|--------------|-------------------------------|--|-----------------------------------|------------------------|--------------|
| H2 | | First-time Full-time Freshmen | Full-time Undergraduate (Incl. Fresh.) | Less Than Full-time Undergraduate | In-State Undergraduate | All Graduate | First-time Full-time Freshmen | Full-time Undergraduate (Incl. Fresh.) | Less Than Full-time Undergraduate | In-State Undergraduate | All Graduate | First-time Full-time Freshmen | Full-time Undergraduate (Incl. Fresh.) | Less Than Full-time Undergraduate | In-State Undergraduate | All Graduate |
| H2 | a) Number of degree-seeking undergraduate students (CDS Item B1 if reporting on Fall 2018 cohort) | 1,400 | 5,500 | 930 | 6,100 | 1,450 | 1,405 | 5,907 | 934 | 6,107 | 1,445 | 1,319 | 5,756 | 803 | 5,995 | 1,323 |
| H2 | b) Number of students in line a who applied for need-based financial aid | 1,350 | 5,200 | 490 | 5,200 | 430 | 1,349 | 5,201 | 498 | 5,230 | 439 | 1,236 | 4,884 | 429 | 4,979 | 372 |
| H2 | c) Number of students in line b who were determined to have financial need | 1,130 | 4,300 | 430 | 4,400 | 375 | 1,131 | 4,398 | 430 | 4,411 | 372 | 1,022 | 4,193 | 364 | 4,264 | 336 |
| H2 | d) Number of students in line c who were awarded any financial aid | 1,100 | 4,300 | 360 | 4,200 | 300 | 1,117 | 4,299 | 363 | 4,260 | 308 | 1,022 | 4,193 | 364 | 4,264 | 336 |
| H2 | e) Number of students in line d who were awarded any need-based scholarship or grant aid | 1,090 | 3,800 | 300 | 3,800 | 100 | 1,092 | 3,894 | 283 | 3,806 | 104 | 948 | 3,735 | 272 | 3,762 | 95 |
| H2 | f) Number of students in line d who were awarded any need-based self-help aid | 900 | 3,700 | 290 | 3,600 | 275 | 909 | 3,726 | 295 | 3,684 | 278 | 901 | 3,756 | 294 | 3,784 | 300 |
| H2 | g) Number of students in line d who were awarded any non-need-based scholarship or grant aid | 90 | 220 | 3 | 200 | 3 | 91 | 224 | 3 | 202 | 4 | 52 | 155 | 14 | 160 | 22 |
| H2 | h) Number of students in line d whose need was fully met (exclude PLUS loans, unsubsidized loans, and private alternative loans) | 230 | 850 | 50 | 840 | 15 | 239 | 855 | 53 | 840 | 19 | 334 | 1,458 | 94 | 1,439 | 160 |
| H2 | i) On average, the percentage of need that was met of students who were awarded any need-based aid. Exclude any aid that was awarded in excess of need as well as any resources that were awarded to replace EFC (PLUS loans, unsubsidized loans, and private alternative loans) | 84% | 83% | 70% | 82% | 82% | 83.9% | 83.3% | 70.8% | 82.6% | 82.0% | 80.7% | 82.6% | 70.8% | 81.8% | 80.8% |
| H2 | j) The average financial aid package of those in line d . Exclude any resources that were awarded to replace EFC (PLUS loans, unsubsidized loans, and private alternative loans) | 18,000 | 17,000 | 9,600 | 16,500 | 13,500 | \$ 18,112 | \$ 17,717 | \$ 9,660 | \$ 16,683 | \$13,893 | \$ 17,203 | \$ 17,361 | \$ 10,104 | \$ 16,566 | \$15,122 |
| H2 | k) Average need-based scholarship and grant award of those in line e | \$ 12,000 | \$ 10,500 | \$ 4,100 | \$ 10,100 | \$ 7,200 | \$ 12,019 | \$ 10,854 | \$ 4,154 | \$ 10,196 | \$7,293 | \$ 10,522 | \$ 10,333 | \$ 4,335 | \$ 9,885 | \$8,941 |
| H2 | l) Average need-based self-help award (excluding PLUS loans, unsubsidized loans, and private alternative loans) of those in line f | \$ 3,500 | \$ 4,300 | \$ 4,070 | \$ 4,300 | \$ - | \$ 3,507 | \$ 4,335 | \$ 4,073 | \$ 4,350 | \$0 | \$ 7,478 | \$ 9,533 | \$ 8,474 | \$ 9,364 | \$0 |
| H2 | m) Average need-based loan (excluding PLUS loans, unsubsidized loans, and private alternative loans) of those in line f who were awarded a need-based loan | \$ 3,200 | \$ 4,080 | \$ 4,040 | \$ 4,100 | \$ - | \$ 3,238 | \$ 4,083 | \$ 4,043 | \$ 4,120 | \$0 | \$ 6,841 | \$ 8,707 | \$ 8,504 | \$ 8,768 | \$0 |

H2A **Number of Enrolled Students Awarded Non-need-based Scholarships and Grants:** List the number of degree-seeking full-time and less-than-full-time undergraduates who had no financial need and who were awarded institutional non-need-based scholarship or grant aid. Numbers should reflect the cohort awarded the dollars reported in H1. Note: In the chart below, students may be counted in more than one row, and full-time freshmen should also be counted as full-time undergraduates.

| | | 2019-2020 ESTIMATE | | | | | 2018-2019 ACTUAL | | | | | 2017-2018 ACTUAL | | | | |
|-----|--|-------------------------------|------------------------------------|-------------------------------|------------------------|--------------|-------------------------------|------------------------------------|-------------------------------|------------------------|--------------|-------------------------------|------------------------------------|-------------------------------|------------------------|--------------|
| H2A | | First-time Full-time Freshmen | Full-time Undergrad (Incl. Fresh.) | Less Than Full-time Undergrad | In-State Undergraduate | All Graduate | First-time Full-time Freshmen | Full-time Undergrad (Incl. Fresh.) | Less Than Full-time Undergrad | In-State Undergraduate | All Graduate | First-time Full-time Freshmen | Full-time Undergrad (Incl. Fresh.) | Less Than Full-time Undergrad | In-State Undergraduate | All Graduate |
| H2A | n) Number of students in line a who had no financial need and who were awarded institutional non-need-based scholarship or grant aid (exclude those who were awarded athletic awards and tuition benefits) | 233 | 670 | 18 | 613 | 49 | 233 | 670 | 18 | 613 | 49 | 179 | 557 | 55 | 566 | 110 |
| H2A | o) Average dollar amount of institutional non-need-based scholarship and grant aid awarded to students in line n | \$ 6,405 | \$ 5,927 | \$ 1,965 | \$ 5,129 | \$3,216 | \$ 6,405 | \$ 5,927 | \$ 1,965 | \$ 5,129 | \$3,216 | \$ 4,424 | \$ 4,489 | \$ 3,302 | \$ 4,204 | \$7,304 |
| H2A | p) Number of students in line a who were awarded an institutional non-need-based athletic scholarship or grant | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| H2A | q) Average dollar amount of institutional non-need-based athletic scholarships and grants awarded to students in line p | \$ 0 | \$ 0 | \$ 0 | \$ 0 | \$0 | \$ 0 | \$ 0 | \$ 0 | \$ 0 | \$0 | \$ 0 | \$ 0 | \$ 0 | \$ 0 | \$0 |

Note: These are the graduates and loan types to include and exclude in order to fill out CDS H4 and H5

Include: * 2019 undergraduate class: all students who started at your institution as first- time students and received a bachelor's degree between July 1, 2018 and June 30, 2019.
* only loans made to students who borrowed while enrolled at your institution.
* co-signed loans.

Exclude: * those who transferred in.
* money borrowed at other institutions.
*Parent Loans

*students who did not graduate or who graduated with another degree or certificate (but no bachelor's degree.

| | | 2019 - 2020 ESTIMATE | 2018 - 2019 ACTUAL | 2017 - 2018 ACTUAL |
|----|--|----------------------|--------------------|--------------------|
| H4 | Provide the number of students in the 2019 undergraduate class who started at your instiution as first-time students and received a bachelor's degree between July 1, 2018 and June 30, 2019. Exclude students who transferred into your instituion. | 765 | 771 | 784 |

| | |
|----|---|
| H5 | Number and percent of students in class (defined in H4 above) borrowing from federal, non-federal, and any loan sources, and the average (or mean) amount borrowed. |
|----|---|

| | 2019 -2020 ESTIMATE | | | 2018 -2019 ACTUAL | | | 2017 -2018 ACTUAL | | |
|---|--|--|--|--|--|--|--|--|--|
| | Number in the class (defined in H4 above) who borrowed | Percent of the class (defined above) who borrowed (nearest 1%) | Average per-undergraduate-borrower cumulative principal borrowed, of those in the first column (nearest \$1) | Number in the class (defined in H4 above) who borrowed | Percent of the class (defined above) who borrowed (nearest 1%) | Average per-undergraduate-borrower cumulative principal borrowed, of those in the first column (nearest \$1) | Number in the class (defined in H4 above) who borrowed | Percent of the class (defined above) who borrowed (nearest 1%) | Average per-undergraduate-borrower cumulative principal borrowed, of those in the first column (nearest \$1) |
| Any loan program: Federal Perkins, Federal Stafford Subsidized and Unsubsidized, institutional, state, private loans that your institution is aware of, etc. Include both Federal Direct Student Loans and Federal Family Education Loans | 650 | 85% | \$ 35,000 | 648 | 84% | \$ 34,824 | 739 | 94% | \$ 29,070 |
| Federal Loan programs: Federal Perkins, Federal Stafford Subsidized and Unsubsidized. Include both Federal Direct Student Loans and Federal Family Education Loans | 648 | 85% | \$ 26,500 | 646 | 84% | \$ 25,700 | 712 | 91% | \$ 23,273 |
| Institutional Loan Programs | | | | | | | | | |
| State Loan Programs | | | | | | | | | |
| Private alternative loans made by a bank or lender | 175 | 25% | \$ 5,000 | 181 | 23% | \$ 32,951 | 145 | 18% | \$ 30,469 |

H15

If your institution has recently implemented any major financial aid policy, program, or initiative to make your institution more affordable to incoming students such as replacing loans with grants, or waiving costs for families below a certain income level please provide details below:

Common Data Set Definitions

| |
|--|
| Awarded aid: The dollar amounts offered to financial aid applicants. |
| External scholarships and grants: Scholarships and grants received from outside (private) sources that students bring with them (e.g., Kiwanis, National Merit scholarships). The institution may process paperwork to receive the dollars, but it has no role in determining the recipient or the dollar amount awarded. |
| Financial aid applicant: Any applicant who submits any one of the institutionally required financial aid applications/forms, such as the FAFSA. |
| Indebtedness: Aggregate dollar amount borrowed through any loan program (federal, state, subsidized, unsubsidized, private, etc.; excluding parent loans) while the student was enrolled at an institution. Student loans co-signed by a parent are assumed to be the responsibility of the student and should be included. |
| Institutional scholarships and grants: Endowed scholarships, annual gifts and tuition funded grants for which the institution determines the recipient. |
| Financial need: As determined by your institution using the federal methodology and/or your institution's own standards. |
| Need-based aid: College-funded or college-administered award from institutional, state, federal, or other sources for which a student must have financial need to qualify. This includes both institutional and noninstitutional student aid (grants, jobs, and loans). |
| Need-based scholarship or grant aid: Scholarships and grants from institutional, state, federal, or other sources for which a student must have financial need to qualify. |
| Need-based self-help aid: Loans and jobs from institutional, state, federal, or other sources for which a student must demonstrate financial need to qualify. |
| Non-need-based scholarship or grant aid: Scholarships and grants, gifts, or merit-based aid from institutional, state, federal, or other sources (including unrestricted funds or gifts and endowment income) awarded solely on the basis of academic achievement, merit, or any other non-need-based reason. When reporting questions H1 and H2, non-need-based aid that is used to meet need should be counted as need-based aid. |
| Note: Suggested order of precedence for counting non-need money as need-based: |
| Non-need institutional grants |
| Non-need tuition waivers |
| Non-need athletic awards |
| Non-need federal grants |
| Non-need state grants |
| Non-need outside grants |
| Non-need student loans |
| Non-need parent loans |
| Non-need work |
| Non-need-based self-help aid: Loans and jobs from institutional, state, or other sources for which a student need not demonstrate financial need to qualify. |
| Work study and employment: Federal and state work study aid, and any employment packaged by your institution in financial aid awards. |

| Program Name | Type | Campus | FY2017 | | FY2018 | | FY2019 | | FY2020 | | | | | |
|--|-----------------------|--------|--------|------------|--------|----|------------|-------|--------|------------|-------|----|------------|-------|
| Dollars awarded & Student Counts | | | \$ | # | \$ | # | \$ | # | \$ | # | | | | |
| DHE Need Based Waiver (Need Based Tuition Credit) | Tuition Credit/Waiver | UMD | \$ | 1,496,199 | 1,180 | \$ | 1,467,760 | 1,294 | \$ | 1,446,805 | 1,266 | \$ | 1,146,465 | |
| University Grant | Scholarship/Grant | UMD | \$ | 13,484,177 | 2,946 | \$ | 13,078,417 | 2,863 | \$ | 11,674,541 | 2,695 | \$ | 11,132,033 | 2,799 |
| University Grant - Study Away | Scholarship/Grant | UMD | \$ | 24,500 | 9 | \$ | 36,550 | 14 | \$ | 21,765 | 7 | \$ | 37,815 | 15 |
| University Extension | Scholarship/Grant | UMD | \$ | 257,055 | 44 | \$ | 312,615 | 63 | \$ | 376,385 | 66 | \$ | - | - |
| University Supplemental Grant* | Scholarship/Grant | UMD | \$ | 47,822 | 31 | \$ | 86,722 | 34 | \$ | 77,798 | 27 | \$ | 50,779 | 14 |
| MIC Teach Out Univ. Grant | Scholarship/Grant | UMD | | | | | | | \$ | 236,609 | 44 | \$ | 82,963 | 19 |
| University Appeal Grant | Scholarship/Grant | UMD | | | | | | | \$ | 6,050 | 5 | \$ | 4,000 | 3 |
| University Extension Appeal | Scholarship/Grant | UMD | | | | | | | \$ | 2,500 | 2 | | | |
| Total | | | \$ | 15,309,753 | 3,030 | \$ | 14,982,064 | 2,974 | \$ | 13,842,453 | 2,846 | \$ | 12,454,055 | 2,850 |

| Program Name | Type | Campus | FY2018 | | FY2019 | | FY2020 | |
|------------------------------------|----------------------------|--------|---------------|-------|---------------|-------|---------------|-------|
| | | | | | *Estimated | | *Estimated | |
| Dollars awarded & Student Counts | UG Scholarship/Grant | | \$ | # | \$ | # | \$ | # |
| Admission Award | UG Scholarship/Grant | | | | \$ 43,500 | 17 | \$ 57,500 | 23 |
| Admissions Appeal Award | UG Scholarship/Grant | | | | \$ 88,220 | 62 | \$ 145,520 | 112 |
| Chancellor's Merit Scholarship | UG Scholarship/Grant | | \$ 3,648,880 | 1178 | \$ 2,404,900 | 703 | \$ 1,538,750 | 435 |
| Chancellor's Scholarship | UG Scholarship/Grant | | | | \$ 1,234,000 | 248 | \$ 2,013,500 | 391 |
| Chancellor's Transfer School. | UG Scholarship/Grant | | | | \$ 442,009 | 110 | \$ 940,000 | 217 |
| Dean's Scholarship | UG Scholarship/Grant | | | | \$ 1,042,170 | 276 | \$ 1,684,523 | 444 |
| Dean's Transfer Scholarship | UG Scholarship/Grant | | | | \$ 411,500 | 146 | \$ 610,000 | 213 |
| Endeavor Scholarship | UG Scholarship/Grant | | \$ 251,208 | 17 | \$ 428,366 | 19 | \$ 289,927 | 14 |
| Housing Appeal Award | UG Scholarship/Grant | | | | \$ 3,500 | 1 | \$ - | - |
| Housing Award | UG Scholarship/Grant | | \$ 322,000 | 48 | \$ 350,000 | 53 | \$ 462,000 | 68 |
| International Scholars Award | UG Scholarship/Grant | | \$ 64,250 | 20 | \$ 35,500 | 10 | \$ 21,000 | 5 |
| MIC Teach Out Merit Award | UG Scholarship/Grant | | | | \$ 394,457 | 47 | \$ 220,405 | 29 |
| NE Proximity Award | UG Scholarship/Grant | | | | \$ 681,358 | 71 | \$ 900,745 | 92 |
| Talent Fee Scholarship | UG Scholarship/Grant | | \$ 289,500 | 97 | \$ 284,515 | 100 | \$ 217,500 | 76 |
| Transfer Merit Scholarship | UG Scholarship/Grant | | \$ 739,477 | 309 | \$ 478,500 | 150 | \$ 209,750 | 66 |
| UMassD Admission Award | UG Scholarship/Grant | | | | \$ 1,353,750 | 519 | \$ 1,629,750 | 618 |
| UMassD Finish Line Scholarship | UG Scholarship/Grant | | | | \$ 42,747 | 31 | \$ 7,753 | 7 |
| UMassD Home Stretch Scholarshi | UG Scholarship/Grant | | | | \$ 14,698 | 10 | \$ - | - |
| UMassD In-State Living Scholarship | UG Scholarship/Grant | | \$ 84,000 | 12 | \$ 38,500 | 6 | \$ 7,000 | 1 |
| UMassD Success Scholarship | UG Scholarship/Grant | | | | \$ - | - | \$ 30,571 | 8 |
| UMassD Transfer Award | UG Scholarship/Grant | | | | \$ 104,000 | 61 | \$ 127,000 | 76 |
| Univ. Commonwealth Scholars | UG Scholarship/Grant | | \$ 287,739 | 21 | \$ 336,005 | 23 | \$ 348,906 | 24 |
| University Supplemental Award | UG Scholarship/Grant | | | | \$ 20,010 | 4 | \$ 14,410 | 4 |
| | | | \$ 5,687,054 | 1,702 | \$ 10,232,205 | 2,667 | \$ 11,476,510 | 2,923 |
| | | | | | | | | |
| Endowed and Misc. Scholarships | UG Scholarship/Grant | | \$ 1,366,765 | 772 | \$ 1,058,579 | 538 | \$ 1,059,000 | 530 |
| Graduate Assistantships | Grad Tuition Credit/Waiver | | \$ 2,743,406 | 220 | \$ 2,887,581 | 223 | \$ 2,900,000 | 225 |
| Law Scholarships and Waivers | Grad Tuition Credit/Waiver | | \$ 2,179,118 | 269 | \$ 2,571,659 | 259 | \$ 2,600,000 | 260 |
| Categorical Waivers (UGRD)* | UG Tuition Credit/Waiver | | \$ 1,694,002 | 1,060 | \$ 1,728,965 | 583 | \$ 1,730,000 | 530 |
| Categorical Waivers (GRAD) | Grad Tuition Credit/Waiver | | \$ 1,602,259 | 246 | \$ 2,723,344 | 381 | \$ 2,730,000 | 375 |
| Categorical Waivers (UE) | UG Tuition Credit/Waiver | | \$ 1,064,729 | 703 | \$ 1,060,054 | 554 | \$ 1,060,000 | 525 |
| John and Abigail Adams | UG Tuition Credit/Waiver | | \$ 1,220,639 | 904 | \$ 1,211,783 | 894 | \$ 1,200,000 | 880 |
| | | | \$ 23,245,026 | 7,578 | \$ 33,706,375 | 8,766 | \$ 36,232,020 | 9,171 |