

NCAA Division III Financial Aid Reporting Program

School Profile Report (09/23/2019)

Institution: UNIVERSITY OF MASSACHUSETTS, DARTMOUTH

2018-19 Academic Year

INTRODUCTION

In response to NCAA Division III Bylaw 15.4.1 that calls for the equitable treatment of student-athletes and other students within the domain of the financial aid packaging process, the following report summarizes the data submitted by your institution for the NCAA Division III Financial Aid Reporting Program. Each section has been designed to compare financial aid packaging for student-athletes and other students.

KEY FINANCIAL AID INDICATORS

The following table (Proportionality Difference) directly tests compliance to Bylaw 15.4.1(d) that states, "The percentage of the total dollar value of institutionally administered grants awarded to student-athletes shall be closely equivalent to the percentage of student-athletes within the student body." This calculation accounts for institutionally administered gift aid only and does not control for varying costs of attendance and/or financial need between student-athletes and other students.

Proportionality Difference

| Total Students * | Total Students-Athletes* | Proportion Student-Athletes | Total IGA | Total IGA for Student-Athletes | Proportion IGA for Student-Athletes | Difference |
|---------------------|--------------------------|-----------------------------|-------------|--------------------------------|-------------------------------------|------------|
| 2,067 | 187 | 9.0% | \$9,863,828 | \$1,063,656 | 10.8% | 1.8 |

*Includes students who had financial need and/or gift aid only.

The accompanying table demonstrate the amount of variance between the gift aid awarded to student-athletes and other students.

- The following table incorporates the relationship between financial need and gift aid. This table results in the establishment of the difference between student-athletes and other students in the proportion of financial need met by the total gift aid and the institutional gift aid.

Difference in Proportion of Need met with IGA

| | Total Financial Need | Total Gift Aid | Proportion of Financial Need Met by Total Gift Aid | IGA | Proportion of Financial Need Met by IGA |
|------------------|----------------------|----------------|--|-------------|---|
| Student-Athletes | \$3,155,152 | \$1,558,449 | 49.4% | \$1,063,656 | 33.7% |
| Other Students | \$33,555,225 | \$16,200,659 | 48.3% | \$8,800,172 | 26.2% |
| Difference | -- | -- | 1.1 | -- | 7.5 |

NOTE: Reporting has been suppressed in any category where less than 3 records are present.

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A sport outlier occurs when a significant number of institutional gift aid awards in a given cohort are clustered in a particular sport. An institutional gift aid award outlier is defined as an award amount two or more standard deviations above the mean difference between the statistically predicted institutional gift aid award based on financial need and the actual institutional gift aid award for all students in the cohort. The number of outliers in a particular sport required to trigger sport outlier status is determined using the thresholds established by the Division III Financial Aid Committee. Sports identified in this table met those thresholds. Details can be found in reporting process users manual.

Sport Outliers

| Sport | Sport Group | Outliers |
|-------|-------------|----------|
| NONE | | |

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SUMMARY TABLES

The items in this section, i.e., cost of attendance, financial need and gift aid, are average amounts for student-athletes and other students. The financial need figure is based on the primary methodology, federal or institutional, employed at the institution for each individual student. This figure, as well as both institutional and total gift aid, do account for students without any reported financial need who have received gift aid. They do not include students with no need who did not receive gift aid. The institutional gift aid portion of the student's financial aid package, as opposed to loan and work-study totals, will be the primary focus in this section and throughout the remainder of this report. Therefore, this report primarily will detail only the institutional gift aid portion of the student's financial aid package. Also provided are proportions so that the figures may be more easily compared between student-athletes and other students.

| | Student-Athletes | | Other Students | | Overall | |
|-------------------------|------------------|------------|----------------|------------|---------|------------|
| | Number | Percentage | Number | Percentage | Number | Percentage |
| No Need/No Gift Aid* | 9 | 5% | 86 | 4% | 95 | 4% |
| No Need/Gift Aid | 45 | 23% | 294 | 15% | 339 | 16% |
| Need/No Gift Aid | 3 | 2% | 90 | 5% | 93 | 4% |
| Need/Gift Aid | 139 | 71% | 1496 | 76% | 1635 | 76% |
| Total Entering Students | 196 | 9% | 1966 | 91% | 2162 | -- |

*Please note: Unless otherwise indicated, students with no need/no gift aid are removed from further calculations in the report.

| | Average COA | Average FN | Average IGA | Proportion of FN Met by IGA | Average Total Gift Aid | Proportion of FN Met by Total Gift Aid |
|------------------|-------------|------------|-------------|-----------------------------|------------------------|--|
| Student-Athletes | \$31,929 | \$16,872 | \$5,688 | 34% | \$8,334 | 49% |
| Other | \$26,775 | \$17,849 | \$4,681 | 26% | \$8,617 | 48% |

This section presents the proportion of students in each category -- student-athletes and other students -- that met certain financial aid related criteria and the average dollar amount related to certain criteria. These criteria deal with the relationship between financial need and the amount of institutional gift aid awarded to each student.

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| | Student-Athletes | Other Students |
|---|------------------|----------------|
| Students with Financial Need | 72% | 81% |
| Institutional Gift Aid Meets or Exceeds Financial Need* | 32% | 23% |
| Institutional Gift Aid Exceeds Financial Need* | 27% | 18% |
| Average Over-Award | \$4,785 | \$4,288 |
| Institutional Gift Aid Does Not Meet Financial Need* | 68% | 77% |
| Average Under-Award | \$17,465 | \$17,399 |
| Federal Work Study | 41% | 53% |
| Campus Employment Program | 0% | 0% |

*This includes students who may have no financial need but did receive gift aid.

The table below presents the bias estimate of institutional gift aid for student-athletes at the institution. This estimate is the result of a statistical model that tests for the dollar impact of student-athlete status (yes or no) on the amount of gift aid as a function of financial need. The statistical model accounts for the potential situations of students with zero need receiving zero gift aid awards and students with greater than zero need receiving zero gift aid. These estimates are reported with 95% statistical confidence. Therefore, an upper and lower boundary of confidence is reported as well where the lower boundary represents the lowest estimate of bias in gift aid for student-athletes at the institution and the higher boundary represents the highest estimate of gift aid for student-athletes at the institution. Details can be found in reporting process users manual.

| Variance Estimates | | |
|--------------------|----------|---------|
| Lower | Estimate | Upper |
| \$684 | \$1,157 | \$1,631 |
| 4.1% | 6.9% | 9.7% |

It is important to note that the variance estimate calculation does not account for the degree to which your institution engages in non-need-based student financial aid packaging.

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This section provides a comparison of student-athletes across sports in terms of the proportion of financial need met by gift aid. Only NCAA-sponsored sports are included in this breakdown.

| | | Average Gift Aid | | | | | |
|---------------------------|--------|------------------|----------|---------|---------------|---------|----------------|
| Sport | Number | Financial Need | Federal* | State | Institutional | Other | Total Gift Aid |
| Other Students | 1880 | \$17,849 | \$2,593 | \$960 | \$4,681 | \$384 | \$8,617 |
| Baseball | 14 | \$15,250 | \$1,084 | \$373 | \$4,909 | \$129 | \$6,495 |
| Men's Basketball | 6 | \$20,751 | \$1,315 | \$533 | \$5,793 | \$1,933 | \$9,575 |
| Men's Cross Country | 6 | \$19,710 | \$3,592 | \$1,170 | \$5,285 | \$292 | \$10,338 |
| Football | 40 | \$26,774 | \$3,956 | \$378 | \$7,421 | \$125 | \$11,879 |
| Men's Golf | 6 | \$10,364 | \$2,077 | \$1,211 | \$5,000 | \$208 | \$8,496 |
| Men's Ice Hockey | 8 | \$6,517 | \$0 | \$62 | \$6,224 | \$0 | \$6,286 |
| Men's Lacrosse | 9 | \$12,843 | \$1,049 | \$346 | \$4,500 | \$0 | \$5,895 |
| Men's Soccer | 15 | \$11,679 | \$882 | \$168 | \$5,505 | \$333 | \$6,888 |
| Men's Swimming and Diving | 5 | \$20,472 | \$2,877 | \$2,933 | \$7,115 | \$454 | \$13,379 |
| Men's Tennis | 7 | \$12,129 | \$349 | \$607 | \$4,857 | \$643 | \$6,457 |
| Men's Track, Indoor | 18 | \$15,188 | \$2,157 | \$883 | \$4,688 | \$153 | \$7,880 |
| Men's Track, Outdoor | 17 | \$16,061 | \$2,297 | \$898 | \$4,686 | \$162 | \$8,044 |
| Women's Basketball | 4 | \$25,162 | \$0 | \$354 | \$5,365 | \$2,763 | \$8,482 |
| Women's Cross Country | 3 | \$14,631 | \$282 | \$959 | \$4,183 | \$167 | \$5,591 |
| Women's Equestrian | 5 | \$13,622 | \$489 | \$887 | \$5,378 | \$200 | \$6,953 |
| Field Hockey | 4 | \$19,345 | \$1,591 | \$354 | \$3,898 | \$188 | \$6,031 |
| Women's Lacrosse | 7 | \$12,030 | \$1,320 | \$2,191 | \$4,827 | \$1,387 | \$9,724 |
| Softball | 13 | \$11,408 | \$0 | \$382 | \$5,101 | \$420 | \$5,902 |
| Women's Soccer | 7 | \$12,519 | \$1,701 | \$1,012 | \$4,429 | \$107 | \$7,249 |

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| | | Average Gift Aid | | | | | |
|-----------------------------|--------|------------------|----------|-------|---------------|---------|----------------|
| Sport | Number | Financial Need | Federal* | State | Institutional | Other | Total Gift Aid |
| Women's Swimming and Diving | 3 | \$11,534 | \$0 | \$353 | \$6,096 | \$833 | \$7,283 |
| Women's Tennis | 3 | \$8,663 | \$0 | \$387 | \$4,067 | \$1,350 | \$5,803 |
| Women's Track, Indoor | 8 | \$17,295 | \$868 | \$637 | \$4,319 | \$63 | \$5,886 |
| Women's Track, Outdoor | 7 | \$16,946 | \$121 | \$816 | \$4,793 | \$71 | \$5,801 |
| Women's Volleyball | 10 | \$19,450 | \$637 | \$443 | \$7,673 | \$425 | \$9,178 |
| Multi-Sport Athletes | 27 | \$15,417 | \$1,714 | \$789 | \$4,871 | \$296 | \$7,670 |

NOTE: Reporting has been suppressed in any category where less than 3 records are present.

*Federal Aid accounts for both Pell Grant Awards and FSEOG.

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SUMMARY FIGURE

The figure below is a plot of institutional gift aid versus financial need for each student-athlete and other student.

